

**WEST SONOMA COUNTY UNION HIGH SCHOOL DISTRICT**

TO: Kellie Noe, Board President

FROM: Shelley Stiles, Business Manager

DATE: March 5, 2014

ITEM: **CONSIDERATION OF APPROVAL OF CONSOLIDATED  
APPLICATION WINTER 2013 DATA COLLECTION**

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**BACKGROUND INFORMATION:**

The Consolidated Application is used by the California Department of Education (CDE) to distribute categorical funds from various state and federal programs to county offices, school districts, and direct-funded charter schools throughout California. Program entitlements are determined by formulas contained in the laws that created the programs. The Consolidated Application requires various data collections throughout each fiscal year to collect information for the federally funded categorical programs.

**CURRENT CONSIDERATION:**

The Winter 2013 Data Collection was submitted prior to the February 28, 2014 due date. The District was required to report data for Title I, Title II, and Economic Impact Aid. The following reports were certified:

- Title II, Part A FY Expenditure and Close-Out Report, 27 months, for Fiscal Year 2011-12
- Economic Impact Aid Carryover, for Fiscal Year 2012-13
- Title I, Part A Carryover, for Fiscal Year 2012-13
- Title II, Part A LEA Allocations and Reservations, for Fiscal Year 2013-14

This data collection completes the reporting requirements for Economic Impact Aid, which has been rolled into the Local Control Funding Formula Allocations beginning in 2013-14, and finalizes all Title I reporting for 2012-13. Title I was not applied for in the Consolidated Application submitted last June for the 2013-14 fiscal year. All submitted reports are attached.

**RECOMMENDATION:**

The administration respectfully asks the School Board to approve the Consolidated Application Winter 2013 Data Collection.

**ATTACHMENTS:**

Yes

**2013-14 Title II, Part A LEA Allocations and Reservations**

The purpose of this data collection is to calculate the total allocation amount available to the LEA for Title II Part A Teacher & Principal Training & Recruiting, and to report required reservations.

**CDE Program Contact:**

Jackie Rose, Title II Leadership, [jrose@cde.ca.gov](mailto:jrose@cde.ca.gov), 916-322-9503  
 Juan J. Sanchez, Section 2141 Contact, [jsanchez@cde.ca.gov](mailto:jsanchez@cde.ca.gov), 916-323-5264

2013-14 Title II Part A entitlement	\$43,416
Total funds transferred out of Title II, Part A	\$0
Total entitlement after transfers	\$43,416
2012-13 Carryover (as of 06/30/13)	\$25,115
Repayment of funds	\$0
Repayment comment	
Provide an explanation of why repayment dollars were added back to the allocation	
2013-14 Allocation	\$68,531
Administrative and indirect costs	\$3,726
Title II Part A adjusted allocation	\$64,805

**2012-13 Economic Impact Aid Carryover**

Funds allocated as Economic Impact Aid must be used as originally purposed for English learners and educationally disadvantaged youth. The categorical intent continues to be in effect for funds previously allocated. The purpose of this data collection is to identify carryover funds for fiscal year 2013-14 use.

**CDE Program Contact:**

Mark Klinesteker , EIA / SCE, [mklinesteker@cde.ca.gov](mailto:mklinesteker@cde.ca.gov), 916-319-0256  
Gustavo Gonzalez, EIA / LEP, [ggonzalez@cde.ca.gov](mailto:ggonzalez@cde.ca.gov), 916-319-0420

<b>Note: Carryover reported below will be used to determine 2013-14 Economic Impact Aid school allocations.</b>	
Economic Impact Aid carryover (Amount should include all prior fiscal year unspent funds.)	\$0

**2012-13 Title I Part A Carryover**

Report fiscal year expenditures to determine 2012-13 Title I, Part A carryover for fiscal year 2013-14

**CDE Program Contact:**

Jyoti Singh, Title I Policy & Program Guidance, [jysingh@cde.ca.gov](mailto:jysingh@cde.ca.gov), 916-319-0372  
 Joshua Strong, Title I Policy & Program Guidance, [JStrong@cde.ca.gov](mailto:JStrong@cde.ca.gov), 916-319-0492

**2012-13 Carryover Calculation**

2012-13 Title I Part A Entitlement	\$135,222
Transferred in	\$13,706
Title I Part A available allocation	\$148,928
Expenditures and encumbrances from July 1, 2012 through June 30, 2013 (12 Months)	\$148,928
Carryover as of June 30, 2013	\$0
Carryover percent as of June 30, 2013	0.00%
Expenditures and encumbrances from July 1, 2012 through September 30, 2013 (15 Months)	\$148,928
Carryover as of September 30, 2013	\$0
Carryover percent as of September 30, 2013	0.00%
Allowable carryover amount	\$22,339
Amount of carryover funds above the allowable 15%	\$0

**Waiver Request**

The LEA's carryover percentage as of September 30, 2013 exceeds 15% and the LEA meets the eligibility requirements to apply for a Carryover Waiver Request. The Total amount for major activities must equal the amount of carryover funds above the allowable 15% calculated above.

If the LEA does not complete the application for a waiver below, CDE will invoice the LEA to return the 2012-13 excess (the amount exceeding the 15%) carryover amount as of September 30, 2013.

NOTE: Per the Notification of Flexibility for Title I, Part A Carryover Funds, an LEA who was previously approved for a waiver in one of the previous two years, and whose 2012-13 carry over exceeds 15%, may apply for another waiver to spend fiscal year 2012-13 funds more thoughtfully on activities that are most likely to improve the academic achievement of students, particularly in light of the uncertainty caused by sequestration.

Major Activity Description 1	
Budgeted Amount 1	
Major Activity Description 2	
Budgeted Amount 2	
Major Activity Description 3	
Budgeted Amount 3	

**2012-13 Title I Part A Carryover**

Report fiscal year expenditures to determine 2012-13 Title I, Part A carryover for fiscal year 2013-14

**CDE Program Contact:**

Jyoti Singh, Title I Policy & Program Guidance, [jysingh@cde.ca.gov](mailto:jysingh@cde.ca.gov), 916-319-0372

Joshua Strong, Title I Policy & Program Guidance, [JStrong@cde.ca.gov](mailto:JStrong@cde.ca.gov), 916-319-0492

Major Activity Description 4	
Budgeted Amount 4	
Major Activity Description 5	
Budgeted Amount 5	
Major Activity Description 6	
Budgeted Amount 6	
Total budgeted	\$0

**California Department of Education**

West Sonoma County Union High (49 70607 0000000)

**Consolidated Application**Status: Certified  
Saved by: Shelley Stiles  
Date: 2/25/2014 7:18 AM**2011-12 Title II, Part A FY Expenditure and Close-Out Report, 27 Months**

A report of year-to-date expenditures and encumbrances by activity covering the period of 07/01/2011 through 09/30/2013.

**CDE Program Contact:**Jackie Rose, Title II Leadership, [jrose@cde.ca.gov](mailto:jrose@cde.ca.gov), 916-322-9503

2011-12 Title II, Part A entitlement	\$47,317
Professional development	\$22,315
Exam and test preparation	
Recruiting training and retaining	
Class size reduction	
Administrative and indirect costs	\$1,712
Other allowable expenditures or encumbrances	\$23,290
Total expenditures and encumbrances	\$47,317
2011-12 Unspent funds	\$0
Note: CDE will invoice the LEA for the amount of 2011-12 unspent funds.	
General comment (Maximum 500 characters)	